

2008 - 2009 Division of Income Worksheet

This worksheet should be completed by 2007 tax filers who file a 2007 federal return as married and since that time have been separated, divorced, or widowed.

Student Name _____

Student ID#: _____

Please check one: Student Parent

Tax form filed originally: 1040EZ 1040A 1040

Please list the line numbers and ACTUAL figures from your original 2007 federal tax return. It is important to complete every item that applies to your 2007 return.			How much of the original amount shown is attributable to you?
ITEM	LINE #	ORIGINAL AMOUNT	YOUR AMOUNT
Total Exemptions			
Wages, salary, tips			
Interest, Dividends			
Business Income			
Other Income			
Other Income			
Adjusted Gross Income			
2007 U.S. Income Tax Paid			For Campus Use Only*** 1) New AGI / Original AGI = _____% 2) _____% x Original Tax Paid = \$ _____
UNTAXED INCOME			
Earned Income Credit			
Additional Child Tax Credit			
IRA deduction			
Payments to self-employed SEP/SIMPLE/Keogh plans			
Tax exempt interest income			
Untaxed portions of IRA distributions (exclude rollovers)			
Untaxed portions of pensions (exclude rollovers)			
Education Credits			

Special Comments: _____

Student Signature: _____

Date: _____

Parent Signature: _____

Date: _____

***Use formula provided unless taxable income can be readily determined. Then use IRS Tax Table to determine tax paid.

(rev. 2/27/07)

Please call Student Finance Services at 1-866-533-3879 if you have any questions regarding this form.